

RECORDATION NO. 13797-A Filed 1426

JUN 30 1987 - 12 40 PM

INTERSTATE COMMERCE COMMISSION

No. 7-181A199

Date JUN 30 1987

Fee \$ 10.00

June 30, 1987

ICC Washington, D.C.

JUN 30 1987
12 33 PM '87
RECEIVED
FBI
COMMUNICATIONS SECTION

Honorable Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

\$10.00 filing fee

Dear Ms. McGee:

MBank Houston, N.A. (as successor in interest to Capital Bank, N.A., and Bank of the Southwest National Association, each a national banking association), as Agent, MBank submits for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, eight (8) enclosed executed counterparts of a secondary document, not previously recorded, entitled Full Release and Termination of Security Interests and Liens, executed as of June 30, 1987. The aforesaid document relates to that certain Security Agreement and Assignment dated September 21, 1982, recorded with the Interstate Commerce Commission on September 23, 1982 under Recordation No. 13797, and should be filed under the next available letter designation under Recordation No. 13797.

The party to the enclosed document is:

MBank Houston, N.A., as Agent for itself
and other Banks
910 Travis Street
Houston, Texas 77002

Said document is a complete and full release of said Security Agreement and Assignment and all units of rolling stock and leases covered by the Security Agreement and Assignment.

A short summary of the document to appear in the ICC Index is as follows:

"Complete Release"

Enclosed is a check in the amount of ten dollars (\$10.00) in payment of the filing fee.

Counterparts - R. H. Harrison

This one should be 13797-A

Honorable Noreta R. McGee
June 30, 1987
Page 2

After the filing has been made, please return to the following individual the stamped counterparts of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Allen H. Harrison, Jr., Esq.
Wilmer, Cutler & Pickering
2445 M Street, N.W.
Washington, D.C. 20037-1420

Thank you for your courtesy and cooperation in this regard.

Very truly yours,

MBank Houston, N.A.

By: 
Title: Vice President

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

6/30/87

Allen H. Harrison, Jr., Esq.
Wilmer, Cutler & Pickering
2445 M Street, N. W.
Washington, D. C. 20037-1420

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on 6/30/87 at 12:40 PM, and assigned recordation number(s).

I3797-A

Sincerely yours,

Norita R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

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ITEM 2.11(A)

INTERSTATE COMMERCE COMMISSION

FULL TERMINATION AND RELEASE
OF SECURITY INTERESTS AND LIENS

The undersigned, MBank Houston, N.A. (as successor in interest to Capital Bank, N.A. and Bank of the Southwest National Association, each national banking associations), as Agent, for good and valuable consideration, receipt of which is hereby acknowledged, hereby confirms that it is the Agent under that certain Security Agreement and Assignment dated September 21, 1982, executed by Richmond Leasing Company, a Delaware corporation, and Agent, which Security Agreement and Assignment was filed with the Interstate Commerce Commission on September 23, 1982 at 3:25 p.m., Eastern Daylight Saving Time, under Recordation Number 13797 (the "Security Agreement"). For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of itself and all other banks having any interest in and under the Security Agreement (collectively, the "Secured Party"), hereby terminates, releases and discharges any and all rights, security interests, liens and other interests of Secured Party in, to and under the Security Agreement, and in and to all "Collateral" (including all "Equipment" and all "Leases"), under and as defined in the Security Agreement and hereby terminates the Security Agreement.

Executed as of this 30th day of June, 1987.

MBANK HOUSTON, N.A., as
Agent for Itself and the Banks
(Secured Party)

By: *Douglas J. Harker*
Name: Douglas J. Harker
Title: Vice President

[SEAL]

THE STATE OF TEXAS §
COUNTY OF HARRIS §

BEFORE ME, the undersigned authority, on this day personally appeared DOUGLAS J. HARKER, to me personally known who, being by me duly sworn, says that he is a Vice President of MBANK HOUSTON, N.A., a national banking association, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said bank as Agent and with full authority under that certain Security Agreement and Assignment made September 21, 1982.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this 26th day of June, 1987.

Susan H. Dennis
Notary Public in and for the
County of Harris
The State of Texas

My Commission Expires:

SUSAN H. DENNIS
Notary Public, State of Texas
My Commission Expires October 26, 1987

SUSAN H. DENNIS
Notary Public, State of Texas
(Printed Name of Notary)